

INFORMATION REGARDING TOTAL NUMBER OF COMPANY'S SHARES AND TOTAL NUMBER OF VOTES ON THE DATE OF CONVENING OF OGM

Shareholder	Shares owned		Votes at the General Meeting	
	Number	%	Number	%
STATE TREASURY	367 918 980	29.43	367 918 980	29.43
AVIVA OPEN-END PENSION FUND ¹⁾	83 952 447	6.72	83 952 447	6.72
ING OPEN-END PENSION FUND ²⁾	64 594 448	5.17	64 594 448	5.17
OTHER SHAREHOLDERS ³⁾	733 534 125	58.68	733 534 125	58.68
TOTAL	1 250 000 000	100.00	1 250 000 000	100.00

- 1) Number of shares held as at 29 January 2013, reported by Aviva OFE after exceeding 5% of share in PKO Bank Polski SA's shareholding structure after settlement the transaction of sale of 153.1 million of PKO Bank Polski SA's shares by BGK and the State Treasury.
- 2) Number of shares held as at 24 July 2012, reported by ING OFE (at the moment Nationale-Nederlanden OFE) after exceeding 5% of share in PKO Bank Polski SA's shareholding structure after settlement the transaction of sale of 95 million of PKO Bank Polski SA's shares by the State Treasury.
- 3) Including BGK, with the date of publication of the report for III quarter 2015 owned 24 487 297 shares, representing 1.96% of the number of votes at the General Meeting of Shareholders.