

Detailed agenda of the Annual General Meeting of PKO Bank Polski S.A. to be held on 18 May 2018 at 10:00 hours in Warsaw at 15 Puławska st.:

- 1) opening the Annual General Meeting,
- 2) electing the Chairman of the Annual General Meeting,
- 3) acknowledging the correct convention of the Annual General Meeting and its authority to adopt binding resolutions,
- 4) adopting an agenda,
- 5) considering financial statements of PKO Bank Polski S.A. for the year ended 31 December 2017 and a motion of the Management Board regarding the distribution of the profit earned by PKO Bank Polski S.A. in 2017,
- 6) considering the PKO Bank Polski S.A. Group Directors' Report for the year 2017 prepared jointly with the Directors' Report of PKO Bank Polski S.A. and the consolidated financial statements of the PKO Bank Polski S.A. Group for the year ended 31 December 2017 and the PKO Bank Polski SA Group Directors' Report on the non-financial information for 2017 encompassing the Directors' Report on the non-financial information of PKO Bank Polski S.A.,
- 7) considering the Supervisory Board of Powszechna Kasa Oszczędności Bank Polski Spółki Akcyjna report for the year 2017,
- 8) adopting resolutions on the following matters:
  - a) approving the financial statements of PKO Bank Polski S.A. for the year ended 31 December 2017,
  - b) approving the PKO Bank Polski S.A. Group Directors' Report for the year 2017, prepared jointly with the Directors' Report of PKO Bank Polski S.A.,
  - c) approving the consolidated financial statements of PKO Bank Polski S.A. Group for the year ended 31 December 2017,
  - d) approving the PKO Bank Polski SA Group Directors' Report on the non-financial information for 2017 encompassing the Directors' Report on the non-financial information of PKO Bank Polski S.A.,
  - e) approving the Supervisory Board of Powszechna Kasa Oszczędności Bank Polski Spółki Akcyjna report for the year 2017,
  - f) distributing the profit earned by PKO Bank Polski S.A. in 2017,
  - g) defining the amount of dividend per each share, dividend day and the day of its payment,

- h) granting the vote of acceptance to the performance of duties by members of the Management Board for 2017,
  - i) granting the vote of acceptance to the performance of duties by members of the Supervisory Board for 2017,
- 9) adopting of resolution on amendments in the Articles of Association of Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna,
- 10) presentation of the Supervisory Board report on the evaluation of the functioning of the remuneration policy at the PKO Bank Polski S.A. and report on the evaluation of the compliance of the PKO Bank Polski SA with Principles of Corporate Governance for Supervised Institutions,
- 11) adopting of resolutions on the changes of the Supervisory Board,
- 12) closing the meeting.