

Detailed agenda of the Annual General Meeting of PKO Bank Polski S.A. to be held on 30 June 2016 at 10:00 hours in Warsaw at ul. Puławska 15:

- 1) opening the Annual General Meeting,
- 2) electing the Chairman of the Annual General Meeting,
- 3) acknowledging the correct convention of the Annual General Meeting and its authority to adopt binding resolutions,
- 4) adopting an agenda,
- 5) considering the PKO Bank Polski S.A. Directors' Report for the year 2015, considering financial statements of PKO Bank Polski S.A. for the year ended 31 December 2015 and a motion of the Management Board regarding the distribution of the profit earned by PKO Bank Polski S.A. in 2015 and unappropriated profit of previous years,
- 6) considering the PKO Bank Polski S.A. Group Directors' Report for the year 2015 and considering consolidated financial statements of the PKO Bank Polski S.A. Group for the year ended 31 December 2015,
- 7) considering the Supervisory Board report of Powszechna Kasa Oszczędności Bank Polski Spółki Akcyjnej concluding an assessment of: the financial statements of PKO Bank Polski S.A. for the year ended 31 December 2015, the PKO Bank Polski S.A. Directors' Report for the year 2015, the motion of the Management Board regarding the distribution of the profit earned by PKO Bank Polski S.A. in 2015 and unappropriated profit of previous years, and a Supervisory Board's report on its activities as a governing body in 2015,
- 8) adopting resolutions on the following matters:
 - a) approving the PKO Bank Polski S.A. Directors' Report for the year 2015,
 - b) approving the financial statements of PKO Bank Polski S.A. for the year ended 31 December 2015,
 - c) approving the PKO Bank Polski S.A. Group Directors' Report for the year 2015,
 - d) approving the consolidated financial statements of PKO Bank Polski S.A. Group for the year ended 31 December 2015,

- e) approving the report of the Supervisory Board of Powszechna Kasa Oszczędności Bank Polski Spółki Akcyjna for 2015,
 - f) distribution of the profit earned by PKO Bank Polski S.A. in 2015 and unappropriated profit of previous years,
 - g) granting the vote of acceptance to the performance of duties by members of the Management Board for 2015,
 - h) granting the vote of acceptance to the performance of duties by members of the Supervisory Board for 2015,
- 9) adopting a resolution on amendments to the Articles of Association of Powszechna Kasa Oszczędności Bank Polski S.A.,
 - 10) adopting a resolution on approval of the Rules and Regulations of the Supervisory Board of Powszechna Kasa Oszczędności Bank Polski S.A.,
 - 11) adopting a resolution on adoption the Rules and Regulations of the General Meeting of Powszechna Kasa Oszczędności Bank Polski S.A.,
 - 12) adopting resolutions on the changes of the Supervisory Board of Powszechna Kasa Oszczędności Bank Polski S.A.,
 - 13) presentation of the Supervisory Board report on the assessment of the functioning of the remuneration policy in the PKO Bank Polski S.A.,
 - 14) presentation of the Supervisory Board report on the assessment of the application in the PKO Bank Polski SA the principles introduced in the Principles of Corporate Governance for Supervised Institutions,
 - 15) presentation of the Supervisory Board report on the assessment of the rationality of the PKO Bank Polski SA policy in the field of sponsorship and charity,
 - 16) presentation of the Supervisory Board report on the assessment of the PKO Bank Polski SA compliance with the disclosure obligations concerning compliance with the corporate governance principles defined in the Exchange Rules and the regulations on current and periodic reports published by issuers of securities,
 - 17) closing the meeting.