

Agenda of the Ordinary General Meeting convened on 25 June 2010 including changes requested by Bank Gospodarstwa Krajowego:

- 1) opening of the Ordinary General Meeting;
- 2) election of the Chairperson of the Ordinary General Meeting;
- 3) declaration that the Ordinary General Meeting has been duly convened and is capable of adopting valid resolutions;
- 4) adoption of the Agenda of the Ordinary General Meeting;
- 5) examination of the report of the Bank's Management Board on the activities of the PKO Bank Polski SA in 2009, including information on the activities of the Management Board of the Bank as the company body; also examining the financial statement of Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna for 2009 and the motion of the Management Board of the Bank on the distribution of the profit earned by PKO Bank Polski SA for 2009;
- 6) examination of the report of the Management Board of the Bank on the activities of the PKO Bank Polski SA Group in 2009 and the consolidated financial statement of the Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna Group for 2009;
- 7) examination of the report of the Supervisory Board of Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna containing the results of evaluation of: the financial statement of Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna for 2009, the report of the Management Board of the Bank on the activities of PKO Bank Polski SA in 2009, the motion of the Management Board of the Bank on the distribution of the profit earned by PKO Bank Polski SA in 2009 and the report on the activities of the Supervisory Board of the Bank as the company body in 2009;
- 8) adoption of resolutions on the following business:
  - a) approving the report of the Management Board of the Bank on the activities of PKO Bank Polski SA in 2009;
  - b) approving the financial statement of Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna for 2009;

- c) approving the report of the Management Board of the Bank on the activities of the PKO Bank Polski SA Group in 2009;
  - d) approving the consolidated financial statement of Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna Group for 2009;
  - e) approving the report of the Supervisory Board of the Bank on the activities of the Supervisory Board of the Bank as the company body in 2009;
  - f) distribution of the profit earned by PKO Bank Polski SA in 2009;
  - g) payment of dividend for the year 2009;
  - h) granting a vote of acceptance to members of the Management Board of the Bank for 2009;
  - i) granting a vote of acceptance to members of the Supervisory Board of the Bank for 2009;
- 9) adoption of a resolution on the amendments to the Article of Association of Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna;
  - 10) adoption of a resolution on the amendments to the Rules and Regulations of the Supervisory Board of Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna;
  - 11) adoption of a resolution on principles of remuneration of the members of the Supervisory Board of the Bank;
  - 12) adopting resolutions on changes in the composition of the Supervisory Board of the Bank;
  - 13) presentation of the information of the Supervisory Board of the Bank on the outcome of the completed selection procedure for the positions of the President and Vice-President of the Management Board of the Bank;
  - 14) presentation of the report of the Supervisory Board of the Bank on the process of selling training and recreation centres;
  - 15) closure of the Meeting.

