

**RESOLUTION No. /2022
of the Annual General Meeting
of Powszechna Kasa Oszczędności
Bank Polski Spółka Akcyjna
of 12 May 2022**

on approving the Financial statements of PKO Bank Polski S.A. for the year ended 31 December 2021

Pursuant to Article 395 § 2 point 1 of the Commercial Companies Code, the Annual General Meeting adopts the following:

§ 1.

The Annual General Meeting approves the Financial statements of PKO Bank Polski S.A. for the year ended 31 December 2021, composed of:

- 1) the profit and loss account for the period from 1 January 2021 to 31 December 2021, reporting a net income in the amount of PLN 4 596 000 000;
- 2) statement of comprehensive income;
- 3) statement of financial position as of 31 December 2021, reporting assets and total liabilities and equity amounting to PLN 388 816 000 000;
- 4) statement of changes in equity;
- 5) statement of cash flow, showing an increase in net cash in the period between 1 January 2021 and 31 December 2021 by PLN 10 003 000 000.
- 6) notes to the financial statements.

§ 2.

This resolution shall come into force as of the date of its adoption.

Rationale

to the draft resolution on approving the Financial statements of PKO Bank Polski S.A. for the year ended 31 December 2021

Pursuant to Article 395 § 2 point 1 of the Commercial Companies Code, the annual general meeting shall examine and approve the financial statements for the preceding financial year.

In relation to the above the resolution should be considered at the Annual General Meeting.

The project of the resolution has received the positive opinion of the Supervisory Board.