

Detailed agenda of the Annual General Meeting of PKO Bank Polski S.A. to be held on 22 June 2017 at 10:00 hours in Warsaw at ul. Puławska 15:

- 1) opening the Annual General Meeting,
- 2) electing the Chairman of the Annual General Meeting,
- 3) acknowledging the correct convention of the Annual General Meeting and its authority to adopt binding resolutions,
- 4) adopting an agenda,
- 5) considering the PKO Bank Polski S.A. Directors' Report for the year 2016, considering financial statements of PKO Bank Polski S.A. for the year ended 31 December 2016 and a motion of the Management Board regarding the distribution of the profit earned by PKO Bank Polski S.A. in 2016,
- 6) considering the PKO Bank Polski S.A. Group Directors' Report for the year 2016 and considering consolidated financial statements of the PKO Bank Polski S.A. Group for the year ended 31 December 2016,
- 7) considering the Supervisory Board report of Powszechna Kasa Oszczędności Bank Polski Spółki Akcyjnej concluding an assessment of: the financial statements of PKO Bank Polski S.A. for the year ended 31 December 2016, the PKO Bank Polski S.A. Directors' Report for the year 2016, the motion of the Management Board regarding the distribution of the profit earned by PKO Bank Polski S.A. in 2016, and a Supervisory Board's report on its activities as a governing body in 2016,
- 8) adopting resolutions on the following matters:
 - a) approving the PKO Bank Polski S.A. Directors' Report for the year 2016,
 - b) approving the financial statements of PKO Bank Polski S.A. for the year ended 31 December 2016,
 - c) approving the PKO Bank Polski S.A. Group Directors' Report for the year 2016,
 - d) approving the consolidated financial statements of PKO Bank Polski S.A. Group for the year ended 31 December 2016,

- e) approving the report of the Supervisory Board of Powszechna Kasa Oszczędności Bank Polski Spółki Akcyjna for 2016,
 - f) distribution of the profit earned by PKO Bank Polski S.A. in 2016,
 - g) granting the vote of acceptance to the performance of duties by members of the Management Board for 2016,
 - h) granting the vote of acceptance to the performance of duties by members of the Supervisory Board for 2016,
- 9) presentation of the Supervisory Board report on the assessment of the functioning of the remuneration policy in the PKO Bank Polski S.A. and report on the assessment of the application in the PKO Bank Polski SA the principles introduced in the Principles of Corporate Governance for Supervised Institutions,
- 10) adopting of resolutions on the changes of the Supervisory Board,
- 11) adopting of resolution on amendments in the Articles of Association of Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna,
- 12) closing the meeting.