

The agenda of the Annual General Meeting of PKO Bank Polski S.A. to be held on **6 May 2019**

- 1) opening the Annual General Meeting,
- 2) electing the Chairman of the Annual General Meeting,
- 3) acknowledging the correct convention of the Annual General Meeting and its authority to adopt binding resolutions,
- 4) adopting an agenda,
- 5) considering financial statements of PKO Bank Polski S.A. for the year ended 31 December 2018 and a motion of the Management Board regarding the distribution of the profit earned by PKO Bank Polski S.A. in 2018 and coverage of losses from previous years,
- 6) considering the PKO Bank Polski S.A. Group Directors' Report for the year 2018 prepared jointly with the Directors' Report of PKO Bank Polski S.A. and the consolidated financial statements of the PKO Bank Polski S.A. Group for the year ended 31 December 2018,
- 7) considering the Supervisory Board of Powszechna Kasa Oszczędności Bank Polski Spółki Akcyjna report for the year 2018,
- 8) adopting resolutions on the following matters:
 - a) approving the financial statements of PKO Bank Polski S.A. for the year ended 31 December 2018,
 - b) approving the PKO Bank Polski S.A. Group Directors' Report for the year 2018, prepared jointly with the Directors' Report of PKO Bank Polski S.A.,
 - c) approving the consolidated financial statements of PKO Bank Polski S.A. Group for the year ended 31 December 2018,
 - d) approving the Supervisory Board of Powszechna Kasa Oszczędności Bank Polski Spółki Akcyjna report for the year 2018,
 - e) distributing the profit earned by PKO Bank Polski S.A. in 2018 and covering losses from previous years,
 - f) defining the amount of dividend per each share, dividend day and the day of its payment,
 - g) granting the vote of acceptance to the performance of duties by members of the Management Board for 2018,
 - h) granting the vote of acceptance to the performance of duties by members of the Supervisory Board for 2018,

- 9) presentation by the Supervisory Board the assessments of: the remuneration policy of the PKO Bank Polski S.A., compliance of the PKO Bank Polski S.A. with Corporate Governance Principles for Supervised Institutions, PKO Bank Polski S.A. compliance with the disclosure obligations concerning compliance with the corporate governance principles defined in the Warsaw Exchange Rules and the regulations on current and periodic reports published by issuers of securities, rationality of PKO Bank Polski SA sponsorship, charity or other similar activities policy,
- 10) adopting of resolutions on the changes of the Supervisory Board,
- 11) closing the meeting.