

**RESOLUTION No. /2023
of the Annual General Meeting
of Powszechna Kasa Oszczędności
Bank Polski Spółka Akcyjna
of 21 June 2023**

on approving the Financial statements of PKO Bank Polski S.A. for the year ended 31 December 2022

Pursuant to Article 395 § 2 point 1 of the Commercial Companies Code, the Annual General Meeting adopts the following:

§ 1.

The Annual General Meeting approves the Financial statements of PKO Bank Polski S.A. for the year ended 31 December 2022, composed of:

- 1) the profit and loss account for the period from 1 January 2022 to 31 December 2022, reporting a net income in the amount of PLN 3 258 000 000;
- 2) statement of comprehensive income;
- 3) statement of financial position as of 31 December 2022, reporting assets and total liabilities and equity amounting to PLN 405 168 000 000;
- 4) statement of changes in equity;
- 5) statement of cash flow, showing an increase in net cash in the period between 1 January 2022 and 31 December 2022 by PLN 10 482 000 000.
- 6) notes to the financial statements.

§ 2.

This resolution shall come into force as of the date of its adoption.

Rationale

to the draft resolution on approving the Financial statements of PKO Bank Polski S.A. for the year ended 31 December 2022

Pursuant to Article 395 § 2 point 1 of the Commercial Companies Code, the annual general meeting shall examine and approve the financial statements for the preceding financial year.

In relation to the above the resolution should be considered at the Annual General Meeting.

The project of the resolution has received the positive opinion of the Supervisory Board.