

INFORMATION REGARDING TOTAL NUMBER OF COMPANY'S SHARES AND TOTAL NUMBER OF VOTES ON THE DATE OF CONVENING OF OGM

Shareholder	Shares owned		Votes at the General Meeting	
	Number	%	Number	%
STATE TREASURY	392 406 277	31,39	392 406 277	31,39
AVIVA OPEN-END PENSION FUND <sup>1)</sup>	83 952 447	6,72	83 952 447	6,72
ING OPEN-END PENSION FUND <sup>2)</sup>	64 594 448	5,17	64 594 448	5,17
OTHER SHAREHOLDERS	709 046 828	56,72	709 046 828	56,72
<b>TOTAL</b>	<b>1 250 000 000</b>	<b>100,00</b>	<b>1 250 000 000</b>	<b>100,00</b>

<sup>1)</sup> Number of shares held as at 29 January 2013, reported by Aviva OFE after exceeding 5% of shares in PKO Bank Polski SA's shareholding structure after settlement the transaction of sale of 153.1 million of PKO Bank Polski SA's shares by BGK and the State Treasury.

<sup>2)</sup> Number of shares held as at 24 July 2012, reported by ING OFE after exceeding 5% of shares in PKO Bank Polski SA's shareholding structure after settlement the transaction of sale of 95 million of PKO Bank Polski SA's shares by the State Treasury